

Mountain Alliance AG A listed investor in private tech companies



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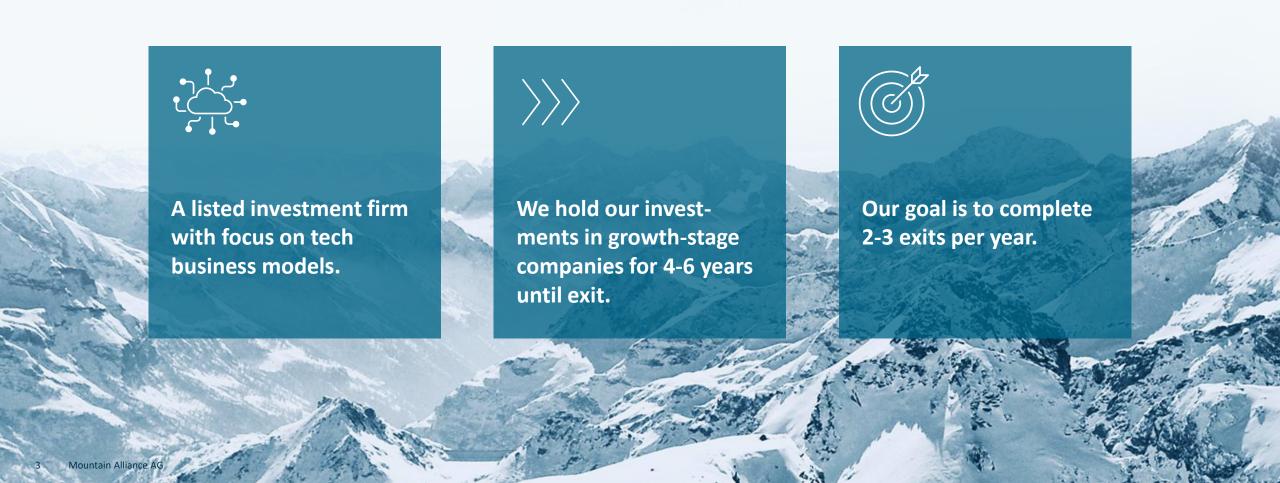
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Mountain Alliance AG





Mountain Alliance Leadership



Close collaboration since day one to strategically and operationally enhance the existing portfolio

Daniel WildFounder & Board Member



Serial entrepreneur and early investor in more than 150 startups over the past 25 years.

Several companies he has backed were among the first European digital unicorns such as XING and Trivago.

From 2010 until 2021 CEO of the company. Since then member of the Supervisory Board.

Dr. Hans-Ulrich Tetzner



Joined MA as the CEO in 2024 and is working closely with Daniel to enhance the strategic and operational development of the existing portfolio.

Co-founder and Partner at ACG AG, Business Angel and investor in Tech companies focusing on SmartCards, RFID, Internet and TMT.

Sole Executive since 2024.

Exit track record



Mountain Alliance's selected exits in recent years



Platform for premium pet supplies







Invested in 2017



Partially exited in 2020/22



Provider of technologies for health and hygiene



IPO



Invested in 2013



Exited in 2023

Exasol

High-end and extensible analytics platform







Invested in end of 2018



Partially exited in 2020/fully exited in 2023

%Lingoda

Online language school with virtual classrooms







Invested in 2017



Partially exited in 2021



Platform for premium pet supplies



Tech Co Investors/ Mgmt.



Invested in 2017



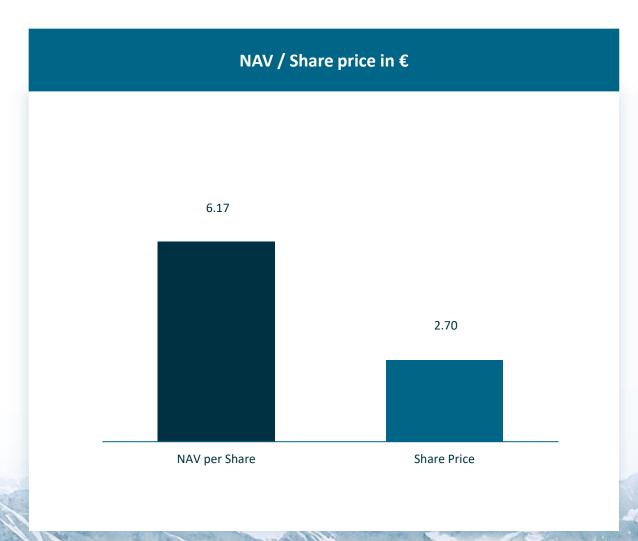
Fully exited in 2024

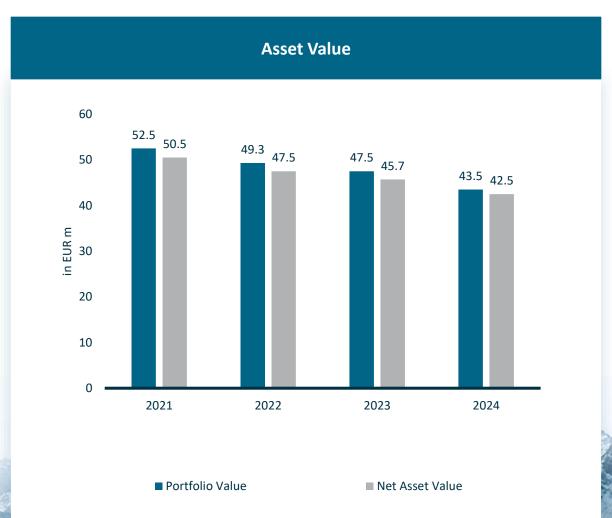
Proven resilient Model

	2021	2022	2023	2024
NAV	50.5m	47.5m	45.7m	42.5m
No. of exits	1	3	2	1

Key financials





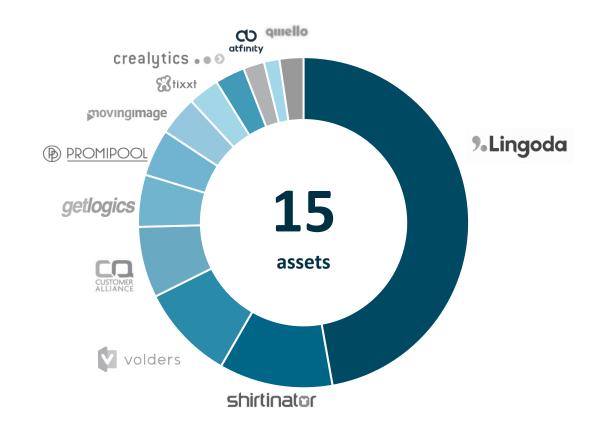


Top-level overview of current portfolio



- Investment and portfolio focus on profitable small/middle size companies with tech business models
- Intended holding period around 4-6 years
- Our companies are on average 8 years old following unfavorable exit conditions in the past 2-3 years

Mountain Alliance portfolio breakdown



Mountain Alliance AG Portfolio as of 31/12/2024

An alternative way of participating in digital value creation



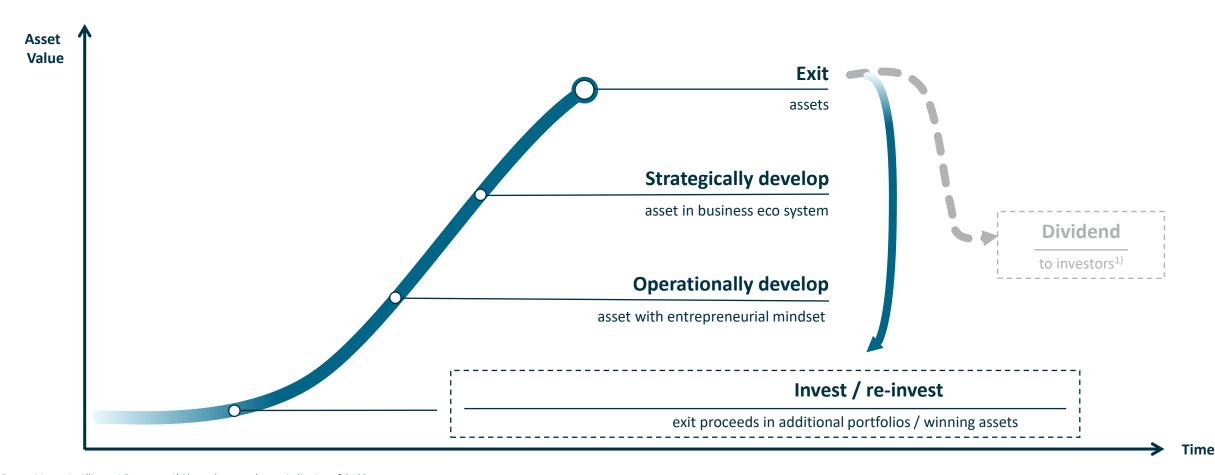
		Business Angels	Venture Capital	Mountain Alliance
<u></u>	Phase	Seed to early	Early to late	Growth / Late
	Minimal investment	Small	Large	Small
\bigwedge	Risk	Very high	High	Moderate
	Holding period	8-10 years	10 (+2) years	Everyday trading in listed shares

- → Investors have access to a public, diversified portfolio of digital assets.
- → Additional funds raised by Mountain Alliance as well as exit proceeds are directly invested to enhance the existing portfolio.

A self-funding system for future growth



Mountain Alliance is an evergreen structure focused on sustainable growth



Contact details



